

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 2, 2016

REGISTRATION NO.: 26738

BONDS ISSUED BY: School District of Maplewood Richmond Heights

AMOUNT OF ISSUE: \$8,120,000.00 (Refunding Bonds Series 2016)

COUNTY: St. Louis

DATE OF ISSUE: March 3, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$8,395,000 of the District's General Obligation Bonds, Series 2007 and paying the costs of issuing the bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 70,000.00	03/01/2018
2.000 %	50,000.00	03/01/2019
2.000 %	50,000.00	03/01/2020
2.000 %	60,000.00	03/01/2021
3.000 %	250,000.00	03/01/2022
3.000 %	1,250,000.00	03/01/2023
3.500 %	175,000.00	03/01/2023
3.000 %	1,465,000.00	03/01/2024
3.000 %	1,515,000.00	03/01/2025
3.000 %	1,600,000.00	03/01/2026
3.000 %	1,635,000.00	03/01/2027

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to maturity on March 1, 2024 and thereafter as a whole or in part at any time (Bonds to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$8,799,017.15

INTEREST RATE: 1.9563%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: not applicable

NUMBER OF BIDS RECEIVED: Not applicable